

South Carolina 2024 Republican Presidential Primary Poll N=846 Likely GOP Primary Voters August 7-9, 2023

Registration: Are you currently registered to vote in South Carolina?

| Yes, registered to vote in South Carolina | 100% |
|---|------|
|---|------|

Age: What is your age?

| 18-34 35-44 45-54 55-64 65+ | 6% 11% 16% 21% 46% |
|---|--------------------------------|
| 65+ | 46% |
| | |

Self-Identified Partisanship: Do you consider yourself a Republican, Democrat or Independent or something else?

| Republican | 71% |
|------------------------------|-----|
| Independent / something else | 29% |

Vote Intent: How likely are you to vote in the Republican Presidential Primary election being held in February of 2024?

| Definitely voting | 92% |
|-------------------|-----|
| Probably voting | 6% |
| 50/50 chance | 3% |
| | |

Sex: Are you male or female?

| Male | 50% |
|--------|-----|
| Female | 50% |

Race: Which of the following best describes your race or ethnicity?

| White or Caucasian | 91% |
|---------------------------|-----|
| Black or African American | 1% |
| Hispanic or Latino | 2% |
| Asian | 1% |
| Other | 5% |

Top Issue: Which of the following issues do you consider most important right now?

| | Мау | June | August |
|---------------------------------------|-----|------|--------|
| Jobs and the economy | 29% | 29% | 30% |
| Stopping rising crime | 6% | 7% | 6% |
| Ensuring election integrity | 17% | 19% | 21% |
| Stopping illegal immigration | 27% | 24% | 23% |
| Defending life and the pro-life cause | 8% | 5% | 7% |
| Protecting the Second Amendment | 8% | 9% | 7% |
| Unsure | 5% | 8% | 6% |



Candidate Consideration: The topic of our survey is the field of possible Republican candidates in the 2024 Presidential Primary. We are going to read you a list of some of the most likely candidates. Please rate each candidate on a 7-point scale. 1 means that you would almost certainly vote for that person and 7 means you would almost certainly never vote for that person. However, you can use any number from 1 to 7 to rate these candidates. 4 means that you are completely neutral on the potential candidate.

| | Total would (1-3) | Total not (5-7) | Almost certain (1) | Str / smwt would (2,3) | Neutral (4) | Str / smwt not (5,6) | Almost certain not (7) | Un aware | Mean |
|----------------|-------------------------|-----------------------|--------------------------|---------------------------------|----------------|-------------------------------|---------------------------------|-------------|------|
| Tim Scott | | | | | | | | | |
| May 2023 | 65% | 16% | 16% | 49% | 17% | 8% | 8% | 1% | 3.1 |
| June 2023 | 66% | 19% | 12% | 53% | 13% | 9% | 10% | 2% | 3.2 |
| August 2023 | 61% | 24% | 11% | 50% | 14% | 10% | 14% | 1% | 3.5 |
| Change | -5 | +5 | -1 | -3 | +1 | +1 | +4 | -1 | +0.3 |
| Donald Trump | | | | | | | | | |
| May 2023 | 62% | 33% | 37% | 25% | 4% | 11% | 23% | 0% | 3.3 |
| June 2023 | 62% | 34% | 37% | 25% | 4% | 8% | 27% | 0% | 3.4 |
| August 2023 | 61% | 35% | 41% | 21% | 4% | 8% | 27% | <1% | 3.4 |
| Change | -1 | +1 | +4 | -4 | n/c | n/c | n/c | <1% | n/c |
| Ron DeSantis | | | | | | | | | |
| May 2023 | 68% | 22% | 23% | 45% | 8% | 8% | 14% | 2% | 3.1 |
| June 2023 | 59% | 32% | 15% | 44% | 8% | 11% | 21% | 1% | 3.6 |
| August 2023 | 54% | 36% | 11% | 43% | 9% | 12% | 24% | 1% | 3.9 |
| Change | -5 | +4 | -4 | -1 | +1 | +1 | +3 | n/c | +0.3 |
| Nikki Haley | | | | | | | | | |
| May 2023 | 62% | 25% | 18% | 44% | 12% | 11% | 15% | 0% | 3.4 |
| June 2023 | 52% | 35% | 10% | 42% | 12% | 14% | 21% | 1% | 3.9 |
| August 2023 | 45% | 41% | 8% | 38% | 13% | 17% | 24% | 1% | 4.2 |
| Change | -7 | +6 | -2 | -4 | +1 | +3 | +3 | n/c | +0.3 |
| Vivek | | | | | | | | | |
| Ramaswamy | | | | | | | | | |
| May 2023 | 22% | 26% | 2% | 19% | 18% | 11% | 15% | 34% | 4.5 |
| June 2023 | 27% | 28% | 2% | 25% | 15% | 9% | 19% | 31% | 4.4 |
| August 2023 | 33% | 31% | 3% | 29% | 14% | 11% | 20% | 23% | 4.3 |
| Change | +6 | +3 | +1 | +4 | -1 | +2 | +1 | -8 | -0.1 |
| Mike Pence | | | | | | | | | |
| May 2023 | 34% | 44% | 4% | 29% | 21% | 20% | 24% | 1% | 4.5 |
| June 2023 | 26% | 55% | 3% | 23% | 18% | 22% | 33% | 2% | 4.9 |
| August 2023 | 18% | 65% | 3% | 15% | 16% | 19% | 46% | 1% | 5.4 |
| Change | -8 | +10 | n/c | -8 | -2 | -3 | +13 | -1 | +0.5 |
| Chris Christie | | | | | | | | | |
| May 2023 | 17% | 56% | 2% | 15% | 20% | 24% | 32% | 7% | 5.2 |
| June 2023 | 17% | 66% | 3% | 15% | 13% | 23% | 43% | 4% | 5.5 |
| August 2023 | 16% | 68% | 3% | 13% | 12% | 17% | 51% | 4% | 5.6 |
| Change | -1 | +2 | n/c | -2 | -1 | -6 | +8 | n/c | +0.1 |
| Larry Elder | | | | | | | | | |
| June 2023 | 16% | 34% | 2% | 15% | 18% | 10% | 24% | 32% | 4.9 |
| August 2023 | 15% | 32% | 1% | 14% | 20% | 9% | 24% | 33% | 4.9 |
| Change | -1 | -2 | -1 | -1 | +2 | -1 | n/c | +1 | n/c |



Candidate Consideration Continued:

| | Total would (1-3) | Total not (5-7) | Almost certain (1) | Str / smwt would (2,3) | Neutral (4) | Str / smwt not (5,6) | Almost certain not (7) | Un aware | Mean |
|---------------------|-------------------------|-----------------------|--------------------------|---------------------------------|----------------|-------------------------------|---------------------------------|-------------|------|
| Asa | | | | | | | | | |
| Hutchinson | | | | | | | | | |
| May 2023 | 11% | 34% | 1% | 9% | 21% | 12% | 22% | 35% | 5.1 |
| June 2023 | 8% | 44% | 2% | 7% | 16% | 14% | 31% | 32% | 5.4 |
| August 2023 | 8% | 44% | 1% | 7% | 14% | 11% | 33% | 34% | 5.6 |
| Change | n/c | n/c | +1 | n/c | -2 | -3 | +2 | +2 | +0.2 |
| Doug Burgum | | | | | | | | | |
| June 2023 | 2% | 30% | 0% | 2% | 14% | 7% | 22% | 54% | 5.6 |
| August 2023 | 4% | 34% | <1% | 3% | 13% | 9% | 25% | 50% | 5.7 |
| Change | +2 | +4 | <1% | +1 | -1 | +2 | +3 | -4 | +0.1 |
| Perry Johnson | | | | | | | | | |
| June 2023 | 1% | 32% | 0% | 1% | 13% | 8% | 24% | 54% | 5.8 |
| August 2023 | 2% | 36% | 0% | 2% | 11% | 8% | 28% | 52% | 6.0 |
| Change | +1 | +4 | n/c | +1 | -2 | n/c | +4 | -2 | +0.2 |
| Francis Suarez | | | | | | | | | |
| June 2023 | 2% | 34% | 0% | 2% | 12% | 8% | 26% | 52% | 5.8 |
| August 2023 | 2% | 39% | <1% | 2% | 11% | 7% | 31% | 48% | 6.0 |
| Change | n/c | +5 | +<1% | n/c | -1 | -1 | +5 | -4 | +0.2 |
| Ryan Binkley | | | | | | | | | |
| June 2023 | 1% | 31% | 1% | <1% | 11% | 7% | 23% | 58% | 5.9 |
| August 2023 | 1% | 34% | <1% | 1% | 11% | 6% | 28% | 55% | 6.0 |
| [°] Change | n/c | +3 | -1 | +1 | n/c | -1 | +5 | -3 | +0.1 |

2024 Presidential Primary Ballot: If the 2024 Republican primary election for President was held today, and you had to make a choice, for whom would you vote?

| | Мау | June | August |
|-----------------|-----|------|--------|
| Donald Trump | 38% | 41% | 45% |
| Ron DeSantis | 23% | 18% | 13% |
| Nikki Haley | 15% | 12% | 11% |
| Tim Scott | 10% | 10% | 11% |
| Chris Christie | - | 5% | 7% |
| Mike Pence | 2% | 2% | 2% |
| Vivek Ramaswamy | 2% | 2% | 5% |
| Asa Hutchinson | 3% | 2% | 1% |
| Doug Burgum | - | 1% | <1% |
| Undecided | 8% | 6% | 6% |



Trump Support: How would you rate your support for Donald Trump these days?

| | Мау | June | August |
|--|-----|------|--------|
| My support for him is as strong as ever | 37% | 40% | 46% |
| I still like him, but less than I used to | 21% | 19% | 14% |
| I used to like him, but now I wish he would just go away | 24% | 21% | 20% |
| I never liked him in the first place | 16% | 16% | 17% |
| Unsure | 2% | 3% | 4% |

Trump Indictment Support Impact: Donald Trump has recently been indicted by a Federal grand jury on 4 counts related to allegedly working to overturn the results of the 2020 election. Does this information make you more likely or less likely to support Donald Trump as the Republican nominee for President in 2024?

| This news further solidified my support for him | 34% |
|--|-----|
| This news changed my mind and now I support him | 2% |
| This news doesn't change my support one way or another | 37% |
| This news changed my mind and now I don't support him | 4% |
| I was never going to support him | 22% |
| I don't know enough about the indictment | 2% |

Trump Debate Opinion: Donald Trump is considering not participating in the first Republican Primary debate this month. Which of the following comes closest to your view on this?

| Trump can do what he wants, he'll never lose my support | 21% |
|---|-----|
| I think Trump should debate, but I'll still be voting for him | 19% |
| I support Trump, but if he doesn't debate, I'd be open to supporting someone else | 9% |
| I support Trump, but if he doesn't debate, I'm definitely supporting someone else | 3% |
| I don't care, I'm not voting for Trump anyway | 32% |
| It doesn't matter, I probably won't watch anyway | 9% |
| Unsure | 6% |



News Source: Where do you most frequently watch, listen to, or engage with content about current events?

| | 400/ |
|--|--------------|
| Broadcast TV, such as your local ABC or CBS station | 13% |
| Cable TV news, such as CNN or Fox | 31% |
| News Talk Radio | 15% |
| Sports Talk Radio | 1% |
| Social media, such as Facebook or TikTok | 9% |
| Traditional newspapers, either through web or print form | 10% |
| Podcasts | 11% |
| Other | 11% |
| Religious Affiliation: What is your present religious affiliation, if any? | |
| Protestant | 62% |
| Catholic | 13% |
| Jewish | 1% |
| Atheist | 1% |
| Agnostic | 1% |
| Not religious | 7% |
| Something else | 15% |
| Evangelical: Would you describe yourself as a born again or evangelical C | hristian? |
| [Asked among Protestant, Catholic or Something else from Religious Affiliation. n= | 766] |
| Yes | 61% |
| No / Unsure | 40% |
| | 10,0 |
| Marital Status: What is your current marital status? | |
| Single, never married | 6% |
| Married or domestic partnership | 73% |
| Widowed | 9% |
| Divorced / Separated | 10% |
| Other | 1% |
| Education: What is the highest level of education you have completed? | |
| Some high school | 2% |
| High school diploma / GED | 10% |
| Some college / Associates degree | 26% |
| Four-year undergraduate / Bachelor's degree | 33% |
| Graduate degree or further | 29% |
| Unsure | <1% |
| Chigard | N 170 |



12%

6%

Income: What is your annual household income?

Myrtle Beach-Florence

Savannah

Media

| Less than \$30,000 | 6% |
|------------------------|-----|
| \$30,000 - \$49,999 | 10% |
| \$50,000 - \$74,999 | 14% |
| \$75,000 - \$99,999 | 15% |
| \$100,000 - \$124,999 | 14% |
| Greater than \$124,999 | 32% |
| Unsure | 10% |

Children in HH: Do you have children under the age of 18 living in your household?

| Yes No / Unsure | 23% 77% |
|---|------------|
| Market: | |
| Augusta-Aiken | 3% |
| Charleston | 20% |
| Charlotte | 8% |
| Columbia | 16% |
| Greenville-Spartanburg-Asheville-Anderson | 35% |

Methodology: The sample size for the survey is 846 likely 2024 Republican Presidential primary voters in South Carolina. Interviews were collected via landlines and SMS/text messaging to web. The margin of error is +/- 3.4%. Interviews were conducted August 7 - 9, 2023. Percentages may not equal 100% due to rounding.