

# Methodology



Online (810) Text (114) Live (0)



924 likely voters in Arizona

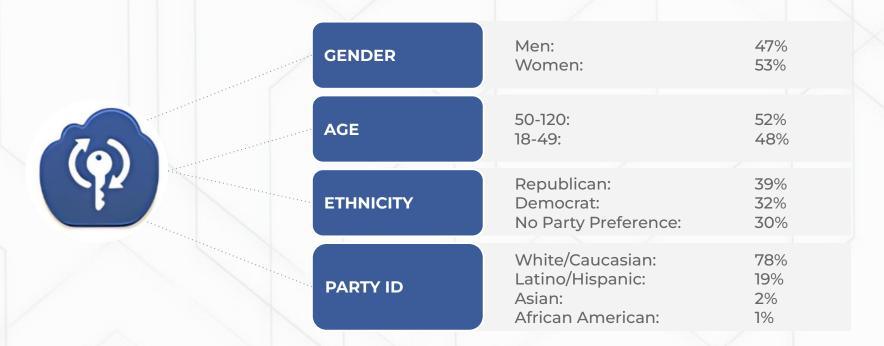


Interviews conducted 2/5-2/7

The sample was drawn from a third-party vendor file.

The overall **margin of error is +/- 3.0%**. The margin of error for subgroups is larger and varies.

# Likely voters demographic



Percentage totals may not add up precisely due to rounding.

## **Executive summary**

Arizona voters show increasing dissatisfaction with the state's direction. Republican optimism seen in exit polls now shifts to broader concerns.

The 2026 governor's race remains fluid as the field takes shape. Governor Katie Hobbs narrowly trails U.S. Rep. Andy Biggs and leads Karrin Taylor Robson.

**Economic concerns lead voter priorities** - inflation and jobs at the forefront. Housing cost emerge as secondary concerns but vary across demographics.

**Television remains the primary news source**, while digital platforms gain ground among Democrats. Partisan divide in media trust remain a key factor.

**Social media influence continues to grow**, with X and Facebook leading. Younger voters shift toward alternative platforms expand the digital landscape.

38%

Say inflation and jobs are top concerns

24%

Rely on TV as primary news source

13%

Democrats get political news from Blue Sky

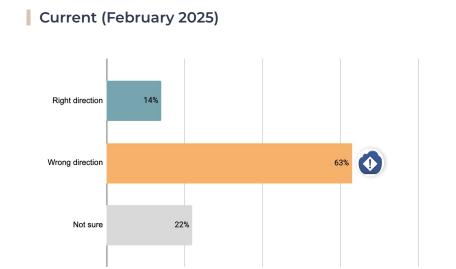


# **Electorate**

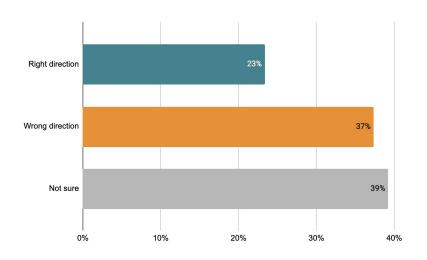
#### Arizona Voters More Pessimistic About the State's Direction

A majority believe Arizona is on the wrong track, with significant decline among Republican voters. Post-election optimism seen in December has faded.

80%

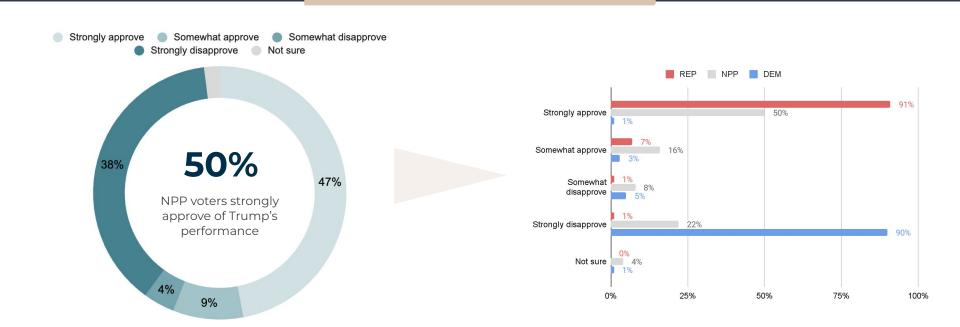


#### Post-Election (November 2024)



## Trump Holds Strong Job Approval Rating Among Republicans and NPPs

Trump's approval remains high, with nearly all Republicans and over half of NPPs supporting his early actions in office. Democrats remain overwhelmingly opposed.

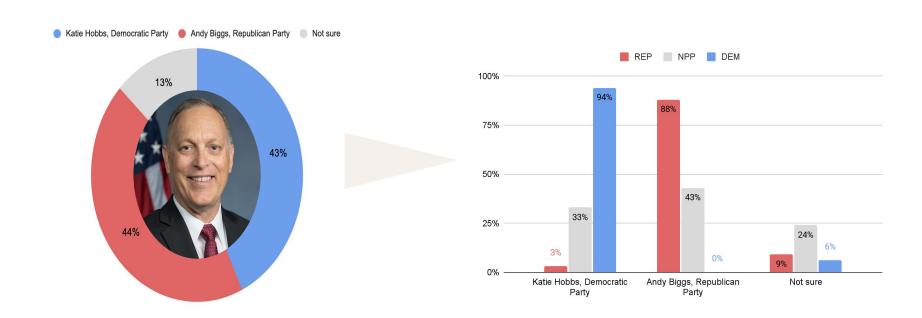




# **Favorability**

## Hobbs Trails Biggs By One Point in Head-to-Head Matchup

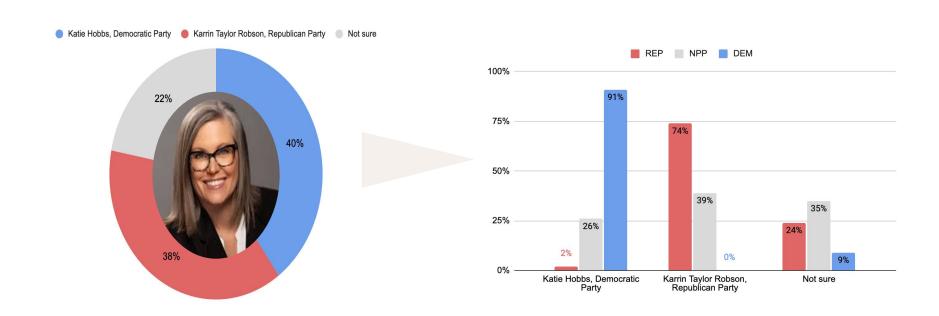
The 2026 governor's race is competitive with U.S. Rep. Andy Biggs slightly ahead of AZ Governor Katie Hobbs. NPPs lean toward Biggs while remain divided along partisan lines.





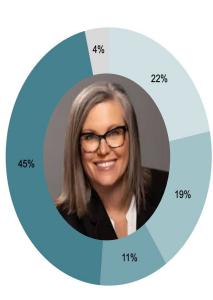
## Hobbs Leads Robson in Head-to-Head Matchup

AZ Governor Hobbs holds an advantage over Karrin Taylor Robson (backed by Trump), a contrast to her deficit against Biggs. More NPP voters are undecided in this matchup.

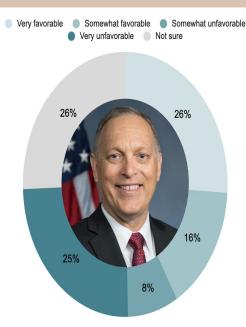


#### Biggs Viewed More Favorably Overall Than Hobbs and Robson

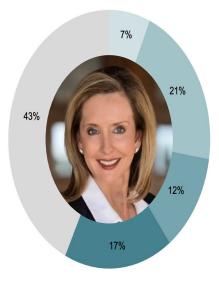
Biggs has the highest favorability, driven by strong Republican support. Hobbs' favorability is polarized via party lines while Robson remains the least known.



**AZ Governor Katie Hobbs** 



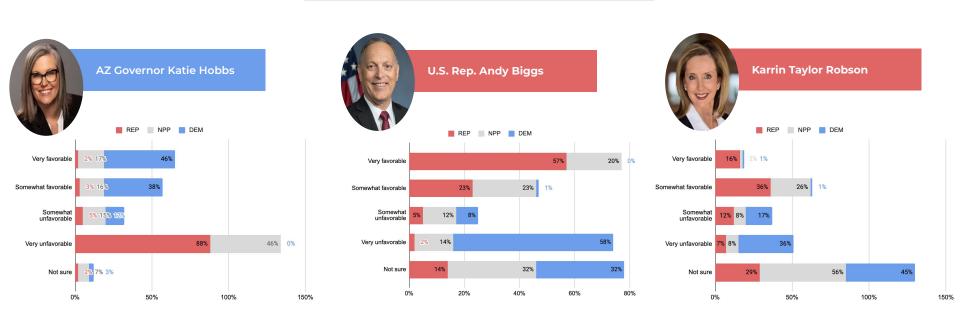
U.S. Rep. Andy Biggs



**Karrin Taylor Robson** 

#### Biggs and Hobbs Strong Among Partisan Lines - Robson Less Known

Biggs holds strong Republican favorability, while Hobbs dominates among Democrats. NPP voters remain divided, with a higher share undecided, particularly on Robson.

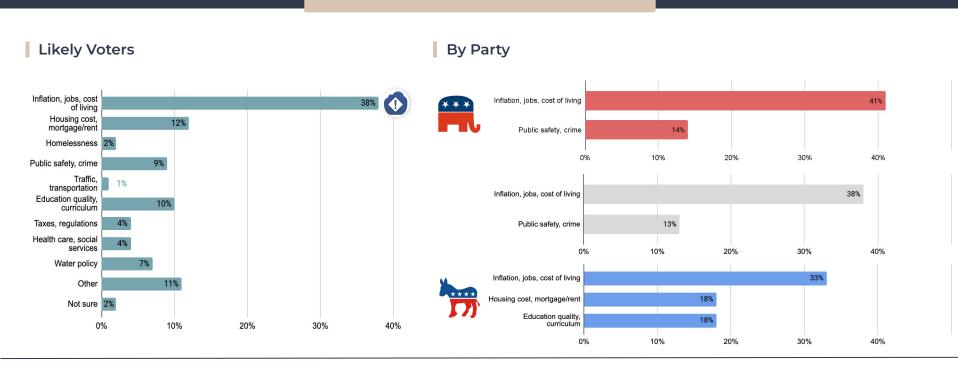




# Issue

#### **Economy is the Top Concern**

Inflation and jobs are the top concerns while remaining priorities vary by party. Republicans prioritize crime and taxes, Democrats focus on housing and education, and NPPs remain split.





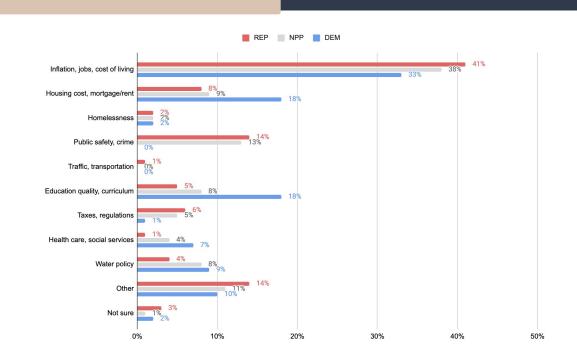
Q8: What do you think is the most important issue facing people in Arizona today?

#### Beyond the Economy: Key Issue Divides by Party

Partisan differences emerge on lower-ranked issues. Republicans elevate crime and taxes, Democrats prioritize housing and education, and NPPs are more divided and align closer to Republicans.

Public safety ranks second for Republicans at 14%, but 0% for Democrats.

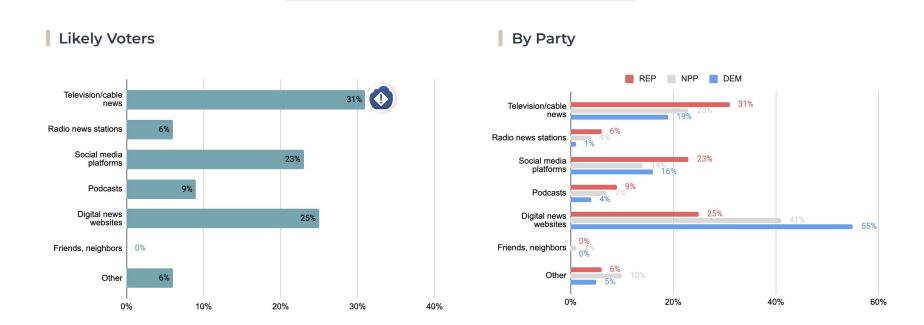
Water policy is a higher priority for NPPs at 8% and Democrats at 9%.





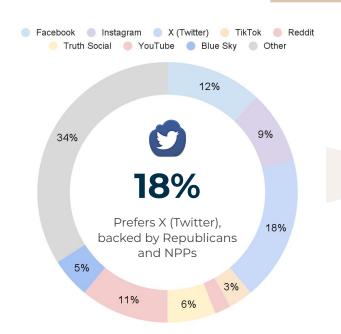
## Television Leads - Digital News Grow Among Democrats

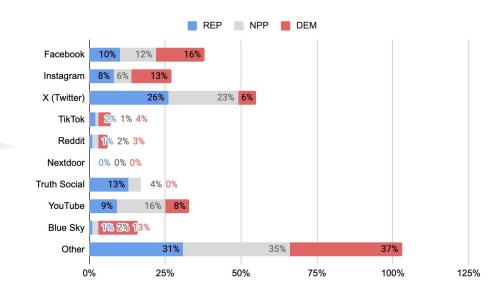
Television remains the primary news source, led by Republicans and NPPs. Digital news websites now surpass TV among Democrats, reflecting a growing shift in media consumption.



#### X Leads - Social Media Preferences Sharply Divided by Party

X is the most-used platform overall, driven by Republicans and NPP voters. Democrats favor Facebook and Blue Sky, while Republicans rely more on Truth Social.





### **Understanding Constituents is More Critical Than Ever**

A fragmented media landscape, shifting public opinions, and heightened scrutiny are transforming how organizations engage with their audiences.

#### **Survey Design**



Kreate Strategies designed and conducted this survey using a proprietary in-house platform. Respondents were registered voters, age 18 or older, who indicated they were likely to vote in the November election

#### Voter Model



Respondents reported consistent voting behavior, with most having participated in prior local elections. Some respondents were younger voters who had not yet been eligible to vote in past cycles.

#### Sampling



The survey was conducted online with quotas set to match demographic distribution. The sample was drawn from a third-party vendor file, with a **margin of error of +/- 3.0%**, larger for subgroups.